

## AI Supervision & Governance for Law Firm Partners

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### Ethical Oversight, Risk Management, and Responsible AI Adoption

**Duration:** 120 minutes (2.0 CLE / MCLE credits)

**Format:** Live Webinar / In-Person / On-Demand

**Audience:** Law Firm Partners, Managing Partners, Practice Group Leaders, Supervisory Attorneys, General Counsel, and Legal Operations Leaders

#### Course Description

Generative Artificial Intelligence is rapidly entering legal workflows — from document drafting and research to client communications and internal knowledge management. While these tools offer meaningful productivity gains, they also introduce new supervisory obligations, confidentiality risks, and professional liability exposure for law firm partners.

As courts, regulators, and bar associations increasingly scrutinize AI-assisted legal work, law firm leadership must ensure that technology adoption remains aligned with professional responsibility obligations. Supervisory attorneys are responsible for ensuring that lawyers and nonlawyers use AI tools responsibly while protecting client confidentiality and maintaining professional standards.

This program equips law firm partners with practical frameworks to supervise AI-assisted legal work and implement defensible governance structures. Participants will learn how to evaluate malpractice exposure, establish quality-control protocols, design internal AI usage policies, and implement monitoring and oversight procedures that support responsible AI adoption while reducing professional risk.

#### Learning Objectives

**By the end of this course, participants will be able to:**

- Explain supervisory responsibilities related to AI use under ABA Formal Opinion 512 and Model Rules 1.1, 1.6, 5.1, and 5.3.
- Identify key risks associated with AI-assisted legal work including confidentiality breaches, hallucinations, bias, and liability exposure.
- Design practical supervision protocols and human-review standards for AI-generated outputs.
- Develop foundational elements of a law firm AI governance framework including internal policies and monitoring procedures.
- Implement oversight controls that support responsible and compliant AI adoption within legal organizations.

#### Session Highlights

- **AI in Legal Practice** — Capabilities, limitations, and technology competence obligations.
- **Ethical Risks & Liability Exposure** — Confidentiality concerns, hallucinations, bias risks, and malpractice implications.
- **Supervisory Protocols** — Human review requirements, documentation practices, and internal oversight procedures.
- **Governance Frameworks for Law Firms** — AI policy development, vendor evaluation, monitoring controls, and risk management processes.
- **Implementation Exercise** — Applying governance and supervision frameworks to real-world law firm scenarios.

### **Bonus Resource**

**Participants will receive practical governance tools including:**

- AI Governance Policy Framework Checklist
- AI Use Case Implementation Template
- Supervision and Risk Management Reference Materials
- Course presentation materials and implementation worksheets

### **Faculty**

Instructor: Harish Bhat

Chief AI Officer, Trellissoft

Adjunct Faculty, Golden Gate University School of Law

Author of Demystifying Prompt Engineering: AI Prompts at Your Fingertips

### **CLE & MCLE Accreditations**

View the latest CLE & MCLE accreditation status on our website.

### **Customization Options**

This program can be tailored into:

- Law firm partner briefings
- Half-day workshops
- One-day executive intensives
- Academic modules for law schools and executive education programs

### **Start a Conversation**

Begin the dialogue to bring this program to your firm, school, or organization.

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